



iMGP US Core Plus Fund

Share class : I EUR 2 HP

ISIN : LU2342727992

Managed by
Dolan McEniry Capital Management, LLC

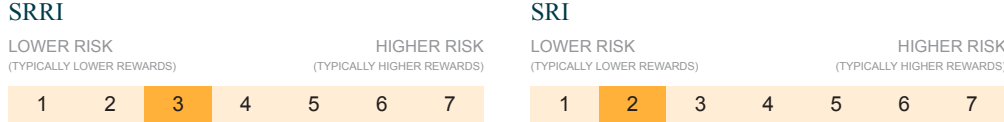
For professional investors

Important information

Investment objective

- Aims to generate long-term capital growth through a portfolio of USD-denominated bonds issued by U.S. or other issuers, both corporate and governmental
- Takes a lender's approach to investing in fixed income, benefiting from the Sub-Manager's in-house credit analysis capabilities and research process
- The Bloomberg US Intermediate Credit Index is used for comparison only, including for performance comparison. The Fund is actively managed and the Sub-Manager's discretionary powers are not constrained by the index

Risk/Return profile of the share class

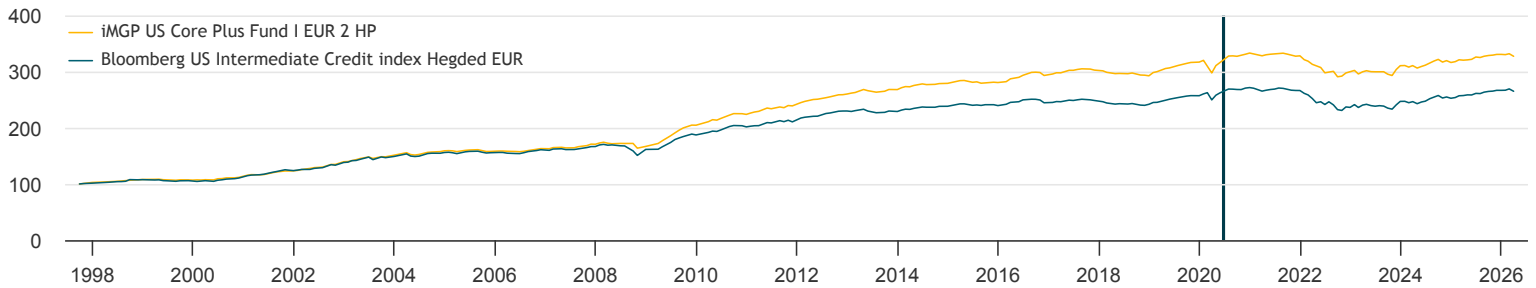


Fund facts

Fund manager	Dolan McEniry Capital Management, LLC
Dividend policy	Accumulating
Last NAV	EUR 1,088.93
Fund size	USD 226.5 mn
Asset class	International Bonds
Investment zone	US
Recommended invest. horizon	At least 3 years
Share class currency	EUR
Inception date of the strategy	1997.09.30
Inception date of the Share class	2023.07.17
New strategy implementation date	2020.06.30
Index	Bloomberg US Intermediate Credit index Hegded EUR
Legal structure	Luxembourg SICAV - UCITS
Registration	CH, SG (QI), GB, ES, AT, DE, FR, IT, LU
Classification SFDR	Article 8

Performance & risk measures

Past performance does not predict future returns.



Investor's attention is drawn to the fact that the graph above displays the performance and, if any, the index of the strategy until its implementation within the Fund on 2023.07.17 and the performance and, if any, the index of the Fund as from 2023.07.17.

Monthly returns	Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2026	-1.0%	-0.1%	0.5%	-1.4%	--	--	--	--	--	--	--	--	--
2025	4.6%	0.5%	1.0%	-0.2%	0.2%	0.3%	1.3%	-0.3%	0.7%	0.4%	0.2%	0.4%	0.0%
2024	1.8%	0.1%	-0.9%	0.9%	-1.4%	0.9%	0.7%	1.2%	1.1%	0.9%	-1.5%	0.8%	-1.0%
2023	--	--	--	--	--	--	--	--	0.0%	-1.4%	-0.8%	3.7%	2.2%

Cumulative performance	Fund		Index		Calendar year performance	Fund		Index		Annualized risk measures	Fund		Index	
	Fund	Index	Fund	Index		Fund	Index	Fund	Index					
1M	-1.4%	-1.6%	YTD	-1.0%	-0.6%	Volatility	2.9%	3.0%						
3M	-1.0%	-0.6%	2025	4.6%	5.6%	Sharpe ratio	-0.1	0.2						
6M	-0.4%	0.1%	2024	1.8%	2.3%	Information ratio	-1.0	--						
1Y	2.2%	3.0%	2023	-	-	Duration	4.0	--						
3Y	-	-	2022	-	-	Yield to maturity	5.0%	--						
5Y	-	-	2021	-	-									
Since inception	8.9%	10.7%	2020	-	-									
			2019	-	-									
			2018	-	-									
			2017	-	-									

Annualized performance	Fund	Index
3Y	-	-
5Y	-	-
Since inception	3.2%	3.8%

Investor's attention is drawn to the fact that the figures displayed above are relating to the Fund. Index means Bloomberg US Intermediate Credit index Hegded EUR.

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Fund manager Comment

Highlights

Cumulative performance	Fund	Index
1M	-1.4%	-1.6%
YTD	-1.0%	-0.6%

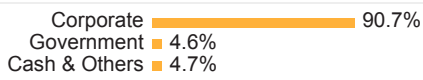
Market Review

Fund Review

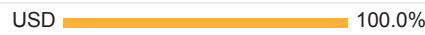
Outlook

Portfolio Breakdown

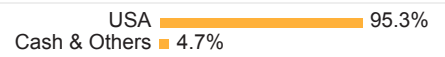
Asset allocation



By Currency



By Country



By Maturity

Less than 1 year	8.0%
Between 1 and 3 years	14.2%
Between 3 and 5 years	26.2%
Between 5 and 7 years	25.3%
Between 7 and 10 years	26.3%

By Rating

AA	4.8%
A	4.4%
BBB	68.2%
BB	20.3%
B	2.3%

By Sector

Consumer Discretionary	20.5%
Technology	19.0%
Financials	12.1%
Industrials	11.9%
Materials	8.8%
Communications	8.6%
Health Care	7.6%
Government	4.6%
Consumer Staples	2.3%
Cash & Others	4.7%

Source: iM Global Partner Asset Management

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Dealing information

Liquidity	Daily
Cut-off time	TD 12:00 Luxembourg
Minimum initial investment	1,000,000
Settlement	TD+2
ISIN	LU2342727992
CH Security Nr	111540234
Bloomberg	OYUCPIE LX

Fees

Subscription fee	Max 0.00%
Redemption fee	Max 0.00%
Max management fee	0.60%
Effective management fee	0.60%
Performance fee	-

Administrative information

Central Administration	CACEIS Bank, Luxembourg Branch	Auditor	PwC Luxembourg
Transfert Agent	CACEIS Bank, Luxembourg Branch	Management company	iM Global Partner Asset Management S.A.
Custodian Bank	CACEIS Bank, Luxembourg Branch		

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