

iMGP Trinity Street Global Equity Fund

Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Trinity Street Global Equity Fund (the "Fund")

The Fund is a sub-fund of iMGP, société d'investissement à capital variable (the « Company »)

PRIIP (Packaged Retail Investment and Insurance-based Fund) Manufacturer: iM Global Partner Asset Management S.A. (a Luxembourg company part of iM Global Partner)

Share Class R M USD PR ISIN: LU3044291196

Website: www.imgp.com. Please call: +352 26 27 36 -1 for more information.

The Commission de Surveillance du Secteur Financier (CSSF) is responsible for supervising iM Global Partner Asset Management S.A. in relation to this Key Information Document.

iM Global Partner Asset Management S.A. is authorised in Luxembourg and regulated by the Commission de Surveillance du Secteur Financier (CSSF).

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Document valid as at: 12.02.2026

What is this Product ?

Type

The Fund is a sub-fund of iMGP, a public limited liability company (société anonyme), incorporated as a "société d'investissement à capital variable" under the Luxembourg law of 17 December 2010 relating to undertakings for collective investment and qualifying as a UCITS. The product offered to you is a Share Class of the Fund.

Term

The Fund has no maturity date. It has been established for an unlimited duration and the PRIIP Manufacturer is not entitled to terminate it unilaterally. The Fund and the Share Class may be terminated early and liquidated in those cases set out in the prospectus and the articles of incorporation of the Company.

Objectives

The objective of this Fund is to provide its investors with long term capital growth, principally by investing in equities and equity related securities globally. Such securities will generally be listed or traded on developed market countries and, to a limited extent, in Emerging Markets. The Fund's portfolio will invest primarily in mid to large capitalisation companies but will also invest in small capitalisation companies. The Fund will typically invest in 20 to 35 companies but may exceed this number depending on market conditions, with a maximum of 50 positions. Equity and equity related securities include, but are not limited to, common and preferred stock, equity linked notes, global depositary receipts and convertible securities.

The Fund promotes environmental and/or social characteristics according to article 8 of the SFDR but does not have sustainable investment as its objective. The Sub-Manager believes that Environmental, Social and Governance (ESG) consideration allows for long-term value creation, allowing to foster a positive change. The Management Company has adopted for this purpose an ESG policy which may be consulted on www.imgp.com.

More information on the environmental and/or social characteristics promoted by the Fund may be found in Appendix B to the Prospectus.

The MSCI All Countries World Total Return Net Index is used, in the appropriate currency of a given Share Class of the Fund, for comparison mainly, including for performance comparison and as a Benchmark for the calculation of the performance fees. The Fund is actively managed and the Sub-Manager's discretionary powers are not constrained by the index. Although the Sub-Manager may take into consideration the index composition, the Fund may bear little resemblance to the index.

The Sub-Manager's investment process is designed to determine whether fundamental change in a company is leading to a disruption of market pricing mechanisms, resulting in an "under-recognized change" opportunity. The Sub-Manager looks for "under-recognized change" opportunities and focuses all of its research effort on fundamental bottom-up analysis of companies undergoing significant changes (such as a change of management, the launch of a new product, an acquisition or disposal or a change in the competitive dynamics within a sector or between customers and suppliers), which it believes to be undervalued or underappreciated by the markets. Stages of the process are company visits, in depth analysis of the relevant company and competitor review.

For treasury purposes or in case of unfavorable market conditions, the Fund may also invest up to 20% of its net assets in bank deposits, money-market instruments or government debt securities.

The Fund shall not invest more than:

- 10% of its net assets in units of UCITS and/or other UCIs;
- 30% of its net assets in American Depositary Receipts ("ADRs") or Global Depositary Receipts ("GDRs");
- 30% of its net assets in shares of Emerging Market issuers;
- 30% of its net assets in shares of small companies;
- 30% of its net assets in shares of issuers located in a single country, excluding the US.

The Fund may also invest in derivative financial instruments in order to manage its portfolio efficiently and to protect its assets and liabilities.

Profits are not distributed but are accumulated by the Fund.

Recommendation: This Fund may not be appropriate for investors who plan to withdraw their money in less than 5 years.

Intended retail investor

This Fund is aimed more particularly at investors who wish to benefit from the performance of shares on the different target financial markets, who are capable of evaluating the merits and risks of such an investment, who are able to bear the loss of their entire investment and who have an investment horizon of at least 5 years.

This Share Class may be subscribed by any type of investor.

Practical information

Depository: CACEIS Bank, Luxembourg Branch

This Fund is a sub-fund of an umbrella fund (the Company). This document describes the Fund and the share class stated above, while the Prospectus and periodic reports are prepared for the Company. The assets and liabilities of each sub-fund are segregated by law. The assets of the Fund cannot be used to meet the liabilities of another sub-fund.

Any shareholder is entitled, at any time and without limitation, unless otherwise specified, to have his/her Shares redeemed by the Fund. Redemption applications must be sent in writing to the Transfer Agent and Registrar. Regardless of your holding period, a maximum redemption fee of 1% may apply. Please refer to the section "What are the costs?" for further details.

Switches: You may request to switch from this Fund to another sub-fund of the Company or from this Share Class to another share class of the Fund, subject to conditions. Charges may apply. Please refer to the Prospectus and/or contact the Management Company or your distributor for further information.

Further information about the Fund, the Prospectus, latest annual report, subsequent half-yearly report, as well as other practical information, incl. where to find the latest prices of shares and information on other share classes marketed in your country, can be obtained from the Management Company iM Global Partner Asset Management S.A., 10-12 Boulevard Franklin D. Roosevelt, L-2450 Luxembourg / client_services@imgp.com or from the local representative or distributor. The Prospectus and periodic reports can be obtained in several languages, free of charge.

What are the risks and what could I get in return ?

Risk Indicator



←----->
Lower risk Higher risk



The summary risk indicator assumes you keep the Fund until maturity end of the recommended holding period (5 years).

The actual risk can vary significantly if you cash in at an early stage and you may get back less. The summary risk indicator is a guide to the level of risk of this Fund compared to other funds. It shows how likely it is that the Fund will lose money because of movements in the markets or because we are not able to pay you.

This Fund has been classified as 4 out of 7, which is a medium risk class. This rates the potential losses from future performance at a medium level, and poor market conditions could impact the Fund's capacity to pay you.

The figures do not take into account your personal tax situation, which may also affect how much you get back.

Significant risk(s) for the Fund not taken into account in this indicator include the following:

Small Capitalisation : The Fund invests significantly in smaller companies which can carry a higher risk because their prices may be subject to higher market fluctuations than those of larger companies.

Emerging market risk : A Fund which invests in emerging markets rather than more developed countries may encounter difficulties when buying and selling investments. Emerging markets are also more likely to experience political uncertainty and investments held in these countries may not have the same protection as those held in more developed countries.

Currency risk : The Fund invests in overseas markets. It can be affected by changes in exchange rates which may cause the value of your investment to decrease or increase.

Sustainability risks : An environmental, social or governance (ESG) event or situation that, if it occurs, could have a material adverse effect, actual or potential, on the value of one or more investments held by the Fund.

Interest Rate risk : By definition, interest rate risk corresponds to the possibility for an investment fund to be negatively impacted by a change in interest rates. The interest rate risk can thus manifest itself through a reduction in financial income in the event of a fall in interest rates and/or an increase in financial expenses in the event of a rise in interest rates.

This Fund does not include any protection from future market performance so you could lose some or all of your investment.

Performance Scenarios

The figures shown include all the costs of the Fund itself, but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What you will get from this Fund depends on future market performance. Market developments in the future are uncertain and cannot be accurately predicted.

The unfavourable, moderate and favourable, scenarios presented represent examples using the best and worst performances, as well as the average performance of the Fund and/or the appropriate benchmark indicator over the last 10 years.

Markets could develop very differently in the future.

The stress scenario shows what you might get back in extreme market circumstances.

Investment \$ 10,000

The recommended holding period is 5 years.		If you exit after 1 year	If you exit after 5 years (recommended holding period)
Scenarios			
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.		
Stress scenario	What you might get back after costs	\$4,730	\$4,250
	Average return each year	-52.70%	-15.73%
Unfavourable scenario	What you might get back after costs	\$7,930	\$11,830
	Average return each year	-20.70%	3.42%
Moderate scenario	What you might get back after costs	\$11,470	\$17,130
	Average return each year	14.70%	11.37%
Favourable scenario	What you might get back after costs	\$15,460	\$20,270
	Average return each year	54.60%	15.18%

This table shows the money you could get back over the recommended holding period of 5 years, under the different scenarios, assuming you invest USD 10,000.

Unfavourable scenario : this scenario occurred for an investment between 11/2024 and 12/2025.

Moderate scenario : this scenario occurred for an investment between 11/2019 and 11/2024.

Favourable scenario : this scenario occurred for an investment between 03/2020 and 03/2025.

What happens if iM Global Partner Asset Management S.A. is unable to pay out ?

The position of the Management Company should not impact the payment for the redemption of shares in the Fund. The Depositary of the Fund is responsible for the safekeeping of its assets and it is required by law to segregate the assets of the Fund from its own assets. There is a potential default risk if the assets held with the Depositary (or with a third party to whom their custody has been delegated) are lost. The Depositary is generally liable to the Fund or its investors for such loss unless it is a result of an external event beyond its reasonable control. The Fund is not covered by any investor compensation scheme.

What are the costs ?

The person advising on or selling this Fund may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment over time.

Costs over time

The tables show the amounts that are taken from your investment to cover different types of costs. These amounts depend on how much you invest, how long you hold the Fund. The amounts shown here are illustrations based on an example investment amount and different possible investment periods.

We have assumed:

- In the first year you would get back the amount that you invested (0% annual return). For the other holding periods we have assumed the Fund performs as shown in the moderate scenario ;
- USD 10,000 is invested

Investment \$ 10,000	If you exit after 1 year	If you exit after 5 years (recommended holding period)
Total costs	\$113	\$990
Annual cost impact (*)	1.1%	1.3% each year

(*) This illustrates how costs reduce your return each year over the holding period. For example, it shows that if you exit at the recommended holding period your average return per year is projected to be 12.62% before costs and 11.37% after costs.

We may share costs with the person selling the Fund to you in order to cover the services they provide to you. If so, this person will inform you of the amount.

Composition of Costs

Investment USD 10,000 and annual cost impact if you exit after 1 year

One-off costs upon entry or exit		If you exit after 1 year
Entry costs	We do not charge an entry fee.	\$0
Exit costs	We do not charge an exit fee.	\$0
Conversion fees	Please refer to the conversion sections of the prospectus for applicable situations and conditions.	\$0
Ongoing costs (taken each year)		
Management fees and other administrative or operating costs	0.96% The impact of the costs that we take each year for managing this Fund. This is an estimate based on actual costs over the last year.	\$96
Transaction costs	0.17% The impact of the costs of us buying and selling underlying investments for this Fund. The actual amount will vary depending on how much we buy and sell.	\$17
Incidental costs taken under specific conditions		
Performance fees and carried interest	0.00% , Description: A Relative Performance Fee is charged to certain types of classes of Shares of this Fund. Regarding such fee and the other charges and expenses payable by the Fund, please refer to the sections "Charges and Expenses" and "Taxation" of the Prospectus.	\$0

This table show the impact the different costs have on the investment return you might get back at the recommended holding period and the meaning of the different cost categories.

PR Classes charge, at the end of the Financial year, a performance fee at a given maximum rate of 20%, against the Outperformance Reference NAV that is during the first Performance Period of the relevant Class, the Net Asset Value at which the Class was issued, and thereafter, the latest Net Asset Value of the Class outperforming, if any, its associated hurdle rate or benchmark index as appropriate. Outperformance is calculated for each Share Class on each Valuation date by comparing the performance of the relevant Net asset value per share, before performance fee and net of all costs, and of the performance of a referenced asset since the previous calculation of Net Asset Value. The Management Company may receive a performance fee, even in case of negative performance of a particular share class, as long as the relative performance of such share class is positive at the end of the Performance Period. Therefore, no reset of the mechanism for the compensation of past negative performance will be performed throughout the whole life of the relevant Share Class. Please refer to section 10.2.2 of the Prospectus of iMGP for details.

How long should I hold it and can I take the money out early ?

Recommended holding period : 5 years

Given the Fund's investment objective and policy and the target instruments and financial markets in which the Fund invests, the Fund may not be appropriate for investors who plan to withdraw their money before the recommended holding period.

Any shareholder is entitled, at any time and without limitation, unless otherwise specified, to have his/her Shares redeemed by the Fund.

Redemption applications must be sent in writing to the Transfer Agent and Registrar. Regardless of your holding period, a maximum redemption fee of 1% may apply. Please refer to the section "What are the costs ?" for further details.

The value of the Fund can go down as well as up and you could get back less than you invested.

How can I complain ?

If you have a complaint about the Fund or the conduct of iM Global Partner Asset Management S.A, you may contact us by post mail or by email to client_services@imgp.com or eucompliance@imgp.com. We will handle your request and provide you with a response in due course. Further details about our Complaints Policy are available on www.imgp.com.

Other relevant information

Performance scenarios : You can find previous performance scenarios updated on a monthly basis at www.imgp.com.

There is insufficient data to provide a useful indication of past performance to investors.

This document must be provided to investors free of charge before they invest. The information contained in this KID is supplemented by the articles of incorporation and the prospectus of the Company.

This Fund is subject to Luxembourg tax legislation which may have an impact on your personal tax status.

The details of the up-to-date remuneration policy, including a description of how remuneration and benefits are calculated and the identity of the persons responsible for awarding the remuneration and benefits, are available on www.imgp.com. A paper copy is available free of charge upon request.

This key information document is updated at least annually.