

## Key Investor Information Document

*This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.*

**US Value Fund (the "Fund"), Share class : I USD D (LU0821217063) is a sub-fund of iMGP (the "SICAV") managed by iM Global Partner Asset Management S.A. (the "Management Company")**

### Objectives and investment policy

The objective of this Sub-fund is to provide its investors with a long-term appreciation of their capital, principally by means of a diversified portfolio of investments in equity securities and other similar instruments of issuers of the United States of America that the Sub-Manager believes have significantly more appreciation potential than downside risk over the long term. Equity securities and other similar instruments in which the Sub-fund may invest include, but are not limited to, common and preferred stock of companies of all size, sector. The Sub-fund promotes environmental and social characteristics according to article 8 of the Regulation (EU) 2019/2088 but does not have sustainable investment as its objective.

The Sub-Manager believes that Environmental, Social and Governance (ESG) consideration allows for long-term value creation, allowing to foster a positive change. The Management Company has adopted for this purpose an ESG policy which may be consulted on [www.imgp.com](http://www.imgp.com).

According to the ESG policy, each invested equity will be subject to a thorough assessment based on a variety of ESG factors provided by external sources complemented by Sub-Manager internal research. Companies with poor ESG rating may enter the portfolio but will be subject to Sub-Manager engagement with the company's management on relevant matter and specific monitoring. While the Sub-Manager may on a case-by-case basis retain equities for the portfolio showing lower ESG characteristics, an important part of the portfolio shall be invested in equities considered by the Sub-Manager as showing high ESG characteristics according to the ESG policy.

The Sub-fund may cumulatively invest up to 35% of its net assets in:

- American Depositary Receipts ("ADRs" are US tradable certificates that represent the ownership of shares of a non-US company);

- securities of non-US issuers in developed markets, listed on non-US developed market exchanges;

- securities in emerging market issuer for up to 10% of its net assets.

The Bloomberg US 1000 Value Net Return Index is used, in the appropriate currency of a given Share Class of the Sub-fund, for comparison only, including for performance comparison. The Sub-fund is actively managed and the Sub-Manager's discretionary powers are not constrained by any index. Although the Sub-Manager may take into consideration the index composition, the Sub-fund may bear little resemblance to the index. No index has been designated as a reference benchmark for the purpose of attaining environmental or social characteristics promoted by the Sub-fund.

As part of the aforementioned investment policy, the manager may also invest in derivatives such as index futures (purchase or sale of an index at the prevailing rate, with settlement at a future date) and options (contract entitling the Sub-fund or the counterparty of the Sub-fund to buy or sell a position at a given price at a future date).

You may sell your shares in the Sub-fund upon request, on a daily basis.

This class will distribute a quarterly dividend. Its amount and how it will be distributed will be determined by the Board of Directors. Investors attention is drawn to the fact that dividends may be paid from the capital or net assets.

Recommendation: this Sub-fund may not be appropriate for investors who plan to withdraw their money in less than 5 years.

### Risk and reward profile



The Synthetic Risk & Reward Indicator (SRRI) is assigned due to the past or expected share class price variations resulting from its currency and the nature of the Fund's investments and strategy.

The SRRI is based on historical data and may not be a valid indication for the future risk profile of the Share Class. It is not a target or a guarantee and may change over time.

The lowest risk category is not assimilated to a risk-free investment.

The Fund does not offer capital guarantee or asset protection measures.

The Fund may be exposed to the following risks which are not satisfactorily captured by the SRRI and may negatively impact its assets:

**Operational risk:** Human or technical issues or errors during the processing of the transactions and/or the calculation of the NAV of the Fund may result in losses.

**Liquidity risk:** selling securities in low volume markets may imply a negative impact on the valuation which result in losses.

**Financial Derivatives risk:** Derivative transactions generate leverage which may emphasize losses whether the strategy (such as hedging, exposure, efficient portfolio management) does not react as expected under certain market conditions.

**Counterparty risk:** When a counterparty does not respect its obligation related to contracts such as term deposits or over-the-counter derivatives losses may occur.

For further information about the risks associated to this Fund, please see the full prospectus, available at the head office of the SICAV.

## Charges

The charges and commissions are used to cover the Fund's operating costs, including marketing and distribution of shares. These charges reduce the potential growth of your investment.

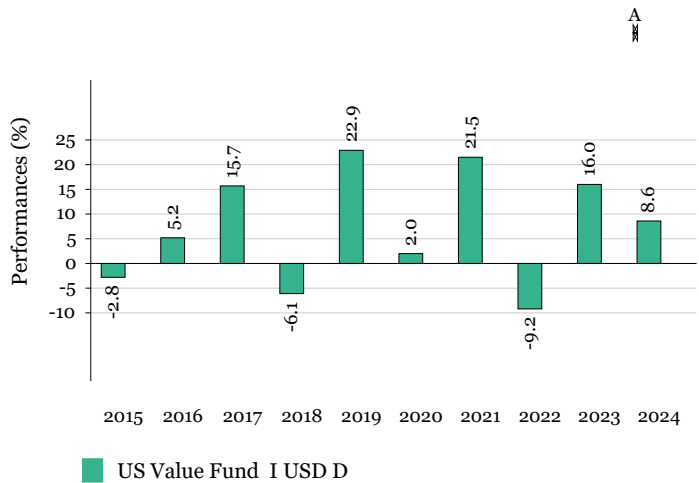
One-off charges taken before or after you invest	
Entry charge	None
Exit charge	None
The percentage shown is the maximum amount that can be paid out of your investment. Your financial advisor or distributor can inform you of the associated entry and exit charges.	
Charges taken from the Fund over a year	
Ongoing charges	1.32%
Charges taken from the Fund under certain specific conditions	
Performance fee	None

The entry and exit charges shown are maximum rates. In certain cases, the charges paid may be lower.

The ongoing charges figure is based on expenses for the year ending 31 December 2024. This percentage may vary from year to year. It excludes performance fee and transaction costs, except in the case of an entry/exit charge paid by the Fund when buying/selling units in another collective investment.

**For more information about charges, please refer to the Fund's Prospectus, section entitled "Charges and Expenses", available at [www.imgp.com](http://www.imgp.com).**

## Past performance



The performance figures shown in the bar chart are not a reliable indication of future performance.

Performance is shown net of ongoing charges. Any entry/switching/exit charges are excluded from the calculation, taking into consideration the reinvested net dividends.

Fund creation date: 17 October 2012  
Share class launch date: 4 December 2012  
Base currency: US Dollar

A : Until 01/05/2024, the benchmark was MSCI USA Value Net Total Return

## Practical information

Depository: CACEIS Bank, Luxembourg Branch

Further information about the Fund, the Prospectus, latest annual report, subsequent half-yearly report, as well as other practical information, incl. where to find the latest prices of shares and information on other share classes marketed in your country, can be obtained from the Management Company iM Global Partner Asset Management S.A., 10-12 Boulevard Franklin D. Roosevelt, L-2450 Luxembourg / [client\\_services@imgp.com](mailto:client_services@imgp.com) or from the local representative or distributor. The Prospectus and periodic reports can be obtained in several languages, free of charge.

This Fund is subject to Luxembourg tax legislation which may have an impact on your personal tax status.

Switches: You may request to switch from this Fund to another iMGP sub-fund or from this share class to another share class of the Fund, subject to conditions. Charges may apply. Please, refer to the Prospectus and/or contact the Management Company or your distributor for further information.

This Fund is a sub-fund of an umbrella fund. This document describes the Fund and the share class stated above, while the Prospectus and periodic reports are prepared for the entire umbrella fund. The assets and liabilities of the each sub-funds are segregated by law. The assets of the Fund cannot be used to meet the liabilities of another sub-fund.

The details of the up-to-date remuneration policy, including, but not limited to a description of how remuneration and benefits are calculated, the identity of the persons responsible for awarding the remuneration and benefits, are available on the [www.imgp.com](http://www.imgp.com). A paper copy is available free of charge upon request.

The Management Company may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus.

iM Global Partner Asset Management S.A. and the Fund are regulated by the Commission de Surveillance du Secteur Financier (CSSF) of Luxembourg.  
This document is accurate as of 12 February 2025.