

Key Investor Information Document

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

Global Diversified Income Fund (the "Fund"), Share class : R USD (LU1965317263) is a sub-fund of iMGP (the "SICAV") managed by iM Global Partner Asset Management S.A. (the "Management Company")

Objectives and investment policy

This Sub-fund aims to deliver a minimum return of cash (BofaML US 3-Month Treasury Bill Index (GOO1)) +4% per annum on a rolling 5-year basis. The Sub-fund may invest flexibly and with no geographical limitation between different types of investment: equities (including small & mid capitalisations on an ancillary basis), all types of bonds (including high-yield bonds, convertible bonds and contingent convertible bonds, subordinated, perpetual and inflation-linked bonds), cash, money market instruments, currencies, including emerging market currencies, as well as commodities, at the global level, including emerging countries. Depending on market conditions, one type of investment may account, either directly and/or indirectly, for a significant proportion of the Sub-fund's exposure. Equity investment may account, directly and/or indirectly, up to a maximum of 75% of the Sub-fund's net assets. The Sub-fund may also invest in structured products, such as in particular certificates or other transferable securities the yield on which would, for example, be indexed to the movement of an index, transferable securities, money market instruments, commodities or UCIs, or a basket thereof. The Sub-fund promotes environmental and social characteristics according to article 8 of the Regulation (EU) 2019/2088 but does not have sustainable investment as its objective. The Sub-Manager believes that Environmental, Social and Governance (ESG) consideration allows for long-term value creation, allowing to foster a positive change. The Management Company has adopted for this purpose an ESG policy which may be consulted on www.imgp.com.

According to the ESG policy, each invested security will be subject to a thorough assessment based on a variety of ESG factors provided by external sources and possibly complemented by Sub-Manager internal research.

For the purpose of attaining environmental or social characteristics promoted by the Sub-fund, the portfolio seeks to achieve an ESG Quality Score as measured by the Sub-Manager methodology in the first tercile of the score range. The carbon intensity of the portfolio is also monitored.

Certain companies or securities with negative social or environmental impact are excluded from the investment universe of the Sub-fund.

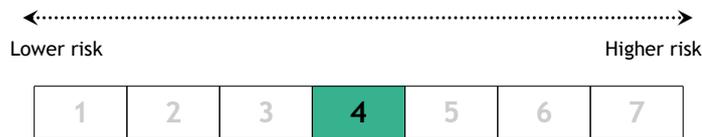
The Sub-fund is managed actively and the Sub-Managers' discretionary powers are not constrained by the Index. Although the Sub-Managers may take into consideration the Index composition, the Sub-fund may bear little resemblance to the Index. The securities selection is based on relative value, internal and external analysis and portfolio construction consideration.

The Sub-fund's exposure to gold and precious metals shall only be achieved by means of eligible instruments and shall be limited to a maximum of 20% of its net assets.

Profits are not distributed but are accumulated by the Sub-fund.

Recommendation: this Sub-fund may not be appropriate for investors who plan to withdraw their money in less than 5 years.

Risk and reward profile



The Synthetic Risk & Reward Indicator (SRRRI) is assigned due to the past or expected share class price variations resulting from its currency and the nature of the Fund's investments and strategy.

The SRRRI is based on historical data and may not be a valid indication for the future risk profile of the Share Class. It is not a target or a guarantee and may change over time.

The lowest risk category is not assimilated to a risk-free investment.

The Fund does not offer capital guarantee or asset protection measures.

The Fund may be exposed to the following risks which are not satisfactorily captured by the SRRRI and may negatively impact its assets:

Operational risk: Human or technical issues or errors during the processing of the transactions and/or the calculation of the NAV of the Fund may result in losses.

Liquidity risk: selling securities in low volume markets may imply a negative impact on the valuation which result in losses.

Financial Derivatives risk: Derivative transactions generate leverage which may emphasize losses whether the strategy (such as hedging, exposure, efficient portfolio management) does not react as expected under certain market conditions.

Counterparty risk: When a counterparty does not respect its obligation related to contracts such as term deposits or over-the-counter derivatives losses may occur.

Credit risk: When issuers default on their payment obligations, unexpected losses may occur on any type of assets linked to them.

Contingent Convertible ("Coco bond") risk : The value of a Coco bond is strongly linked to the valuation and/or the capital conditions of its issuer. A total loss or a conversion to equity may occur when regulatory or issuer-motivated triggering events happen.

Structured/Complex Fund risk: Those Funds are constructed over a specific scenario and/or may react atypically to each individual risk (among others, those mentioned in this section). In case of extreme and/or specific market conditions, Funds may become valueless.

For further information about the risks associated to this Fund, please see the full prospectus, available at the head office of the SICAV.

Charges

The charges and commissions are used to cover the Fund's operating costs, including marketing and distribution of shares. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	None
Exit charge	1.00%
The percentage shown is the maximum amount that can be paid out of your investment. Your financial advisor or distributor can inform you of the associated entry and exit charges.	
Charges taken from the Fund over a year	
Ongoing charges	1.43%
Charges taken from the Fund under certain specific conditions	
Performance fee	None

The entry and exit charges shown are maximum rates. In certain cases, the charges paid may be lower.

The ongoing charges figure is based on expenses for the year ending 31 December 2025. This percentage may vary from year to year. It excludes performance fee and transaction costs, except in the case of an entry/exit charge paid by the Fund when buying/selling units in another collective investment.

For more information about charges, please refer to the Fund's Prospectus, section entitled "Charges and Expenses", available at www.imgp.com.

Past performance

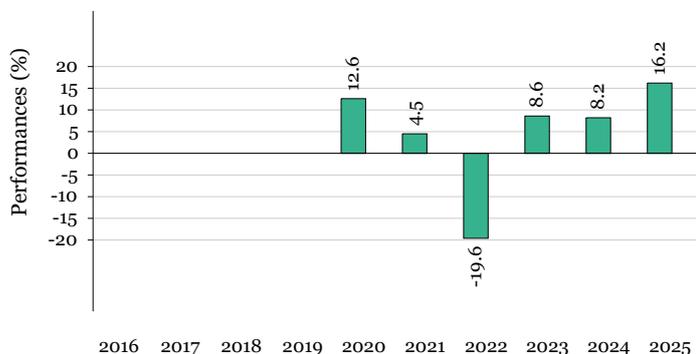
The performance figures shown in the bar chart are not a reliable indication of future performance.

Performance is shown net of ongoing charges. Any entry/switching/exit charges are excluded from the calculation.

Fund creation date: 2 March 1999

Share class launch date: 1 July 2019

Base currency: US Dollar



■ Global Diversified Income Fund R USD

Practical information

Depository: CACEIS Bank, Luxembourg Branch

Further information about the Fund, the Prospectus, latest annual report, subsequent half-yearly report, as well as other practical information, incl. where to find the latest prices of shares and information on other share classes marketed in your country, can be obtained from the Management Company iM Global Partner Asset Management S.A., 10-12 Boulevard Franklin D. Roosevelt, L-2450 Luxembourg / client_services@imgp.com or from the local representative or distributor. The Prospectus and periodic reports can be obtained in several languages, free of charge.

This Fund is subject to Luxembourg tax legislation which may have an impact on your personal tax status.

Switches: You may request to switch from this Fund to another iMGP sub-fund or from this share class to another share class of the Fund, subject to conditions. Charges may apply. Please, refer to the Prospectus and/or contact the Management Company or your distributor for further information.

This Fund is a sub-fund of an umbrella fund. This document describes the Fund and the share class stated above, while the Prospectus and periodic reports are prepared for the entire umbrella fund. The assets and liabilities of the each sub-funds are segregated by law. The assets of the Fund cannot be used to meet the liabilities of another sub-fund.

The details of the up-to-date remuneration policy, including, but not limited to a description of how remuneration and benefits are calculated, the identity of the persons responsible for awarding the remuneration and benefits, are available on the www.imgp.com. A paper copy is available free of charge upon request.

The Management Company may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus.

iM Global Partner Asset Management S.A. and the Fund are regulated by the Commission de Surveillance du Secteur Financier (CSSF) of Luxembourg.

This document is accurate as of 12 February 2026.