

# iMGP Trinity Street Global Equity Fund

## Key Investor Information Document

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

Trinity Street Global Equity Fund (the "Fund"), Share class : I EUR PR 2 (LU2921648239) is a sub-fund of iMGP (the "SICAV") managed by iM Global Partner Asset Management S.A. (the "Management Company")

### Objectives and investment policy

The objective of this Sub-Fund is to provide its investors with long term capital growth, principally by investing in equities and equity related securities globally. Such securities will generally be listed or traded on developed market countries and, to a limited extent, in Emerging Markets. The Sub-Fund's portfolio will invest primarily in mid to large capitalisation companies but will also invest in small capitalisation companies. The Sub-Fund will typically invest in 20 to 35 companies but may exceed this number depending on market conditions, with a maximum of 50 positions. Equity and equity related securities include, but are not limited to, common and preferred stock, equity linked notes, global depositary receipts and convertible securities.

The Sub-Fund promotes environmental and/or social characteristics according to article 8 of the SFDR but does not have sustainable investment as its objective. The Sub-Manager believes that Environmental, Social and Governance (ESG) consideration allows for long-term value creation, allowing to foster a positive change. The Management Company has adopted for this purpose an ESG policy which may be consulted on [www.imgp.com](http://www.imgp.com).

More information on the environmental and/or social characteristics promoted by the Sub-Fund may be found in Appendix B to the Prospectus. The MSCI All Countries World Total Return Net Index is used, in the appropriate currency of a given Share Class of the Sub-fund, for comparison mainly, including for performance comparison and as a Benchmark for the calculation of the performance fees. The Sub-fund is actively managed and the Sub-Manager's discretionary powers are not constrained by the index. Although the Sub-Manager may take into consideration the index composition, the Sub-fund may bear little resemblance to the index.

The Sub-Manager's investment process is designed to determine whether fundamental change in a company is leading to a disruption of market pricing mechanisms, resulting in an "under-recognized change" opportunity. The Sub-Manager looks for "under-recognized change" opportunities and focuses all of its research effort on fundamental bottom-up analysis of companies undergoing significant changes (such as a change of management, the launch of a new Sub-fund, an acquisition or disposal or a change in the competitive dynamics within a sector or between customers and suppliers), which it believes to be undervalued or underappreciated by the markets. Stages of the process are company visits, in depth analysis of the relevant company and competitor review. For treasury purposes or in case of unfavorable market conditions, the Sub-fund may also invest up to 20% of its net assets in bank deposits, money-market instruments or government debt securities.

The Sub-fund shall not invest more than:

- 10% of its net assets in units of UCITS and/or other UCIs;
- 30% of its net assets in American Depositary Receipts ("ADRs") or Global Depositary Receipts ("GDRs");
- 30% of its net assets in shares of Emerging Market issuers;
- 30% of its net assets in shares of small companies;
- 30% of its net assets in shares of issuers located in a single country, excluding the US.

The Sub-fund may also invest in derivative financial instruments in order to manage its portfolio efficiently and to protect its assets and liabilities.

Profits are not distributed but are accumulated by the Sub-fund.

Recommendation: This Sub-fund may not be appropriate for investors who plan to withdraw their money in less than 5 years.

### Risk and reward profile

←----->  
Lower risk Higher risk



The Synthetic Risk & Reward Indicator (SRRI) is assigned due to the past or expected share class price variations resulting from its currency and the nature of the Fund's investments and strategy.

The SRRI is based on historical data and may not be a valid indication for the future risk profile of the Share Class. It is not a target or a guarantee and may change over time.

The lowest risk category is not assimilated to a risk-free investment.

The Fund does not offer capital guarantee or asset protection measures.

The Fund may be exposed to the following risks which are not satisfactorily captured by the SRRI and may negatively impact its assets:

**Small Capitalisation :** The Fund invests significantly in smaller companies which can carry a higher risk because their prices may be subject to higher market fluctuations than those of larger companies.

**Emerging Markets risk:** Emerging markets investments valuation are more sensitive to risks not linked with the investment itself; such as among others, instability in the political, fiscal and legal environments, but also fraud. Unintended loss may occur due to such factors.

**Currency risk :** The Fund invests in overseas markets. It can be affected by changes in exchange rates which may cause the value of your investment to decrease or increase.

**Sustainability risks :** An environmental, social or governance (ESG) event or situation that, if it occurs, could have a material adverse effect, actual or potential, on the value of one or more investments held by the Fund.

**Interest Rate risk:** By definition, interest rate risk corresponds to the possibility for an investment fund to be negatively impacted by a change in interest rates. The interest rate risk can thus manifest itself through a reduction in financial income in the event of a fall in interest rates and/or an increase in financial expenses in the event of a rise in interest rates.

For further information about the risks associated to this Fund, please see the full prospectus, available at the head office of the SICAV.

## Charges

The charges and commissions are used to cover the Fund's operating costs, including marketing and distribution of shares. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	None
Exit charge	None
The percentage shown is the maximum amount that can be paid out of your investment. Your financial advisor or distributor can inform you of the associated entry and exit charges.	
Charges taken from the Fund over a year	
Ongoing charges	0.96%
Charges taken from the Fund under certain specific conditions	
Performance fee	0.00% for the Fund's last financial year
Description: A Relative Performance Fee is charged to certain types of classes of Shares of this Fund. Regarding such fee and the other charges and expenses payable by the Fund, please refer to the sections "Charges and Expenses" and "Taxation" of the Prospectus.	

The entry and exit charges shown are maximum rates. In certain cases, the charges paid may be lower.

The indicated ongoing charges are an estimate based on the expected total amount of charges. This percentage may vary from year to year. It excludes performance fee and transaction costs, except in the case of an entry/exit charge paid by the Fund when buying/selling units in another collective investment.

PR Classes charge, at the end of the Financial year, a performance fee at a given maximum rate of 20%, against the Outperformance Reference NAV that is during the first Performance Period of the relevant Class, the Net Asset Value at which the Class was issued, and thereafter, the latest Net Asset Value of the Class outperforming, if any, its associated hurdle rate or benchmark index as appropriate. Outperformance is calculated for each Share Class on each Valuation date by comparing the performance of the relevant Net asset value per share, before performance fee and net of all costs, and of the performance of a referenced asset since the previous calculation of Net Asset Value. The Management Company may receive a performance fee, even in case of negative performance of a particular share class, as long as the relative performance of such share class is positive at the end of the Performance Period. Therefore, no reset of the mechanism for the compensation of past negative performance will be performed throughout the whole life of the relevant Share Class. Please refer to section 10.2.2 of the Prospectus of iMGP for details.

**For more information about charges, please refer to the Fund's Prospectus, section entitled "Charges and Expenses", available at [www.imgp.com](http://www.imgp.com).**

## Past performance

Information on past performance will be provided after the close of the first financial year.

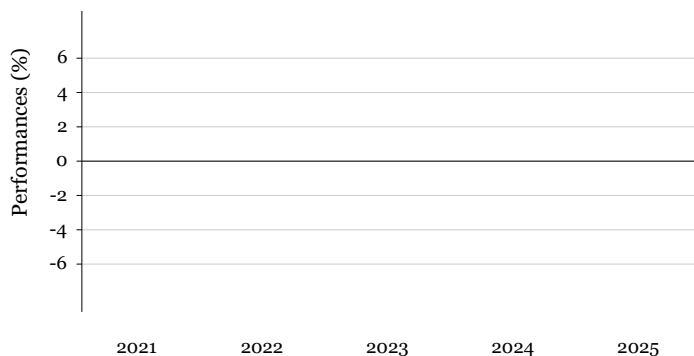
The performance figures shown in the bar chart are not a reliable indication of future performance.

There is insufficient data to provide a useful indication of past performance to investors.

Fund creation date: 23 January 2025

Share class launch date: 23 January 2025

Base currency: Euro



■ Trinity Street Global Equity Fund I EUR PR 2

## Practical information

Depository: CACEIS Bank, Luxembourg Branch

Further information about the Fund, the Prospectus, latest annual report, subsequent half-yearly report, as well as other practical information, incl. where to find the latest prices of shares and information on other share classes marketed in your country, can be obtained from the Management Company iM Global Partner Asset Management S.A., 10-12 Boulevard Franklin D. Roosevelt, L-2450 Luxembourg / [client\\_services@imgp.com](mailto:client_services@imgp.com) or from the local representative or distributor. The Prospectus and periodic reports can be obtained in several languages, free of charge.

This Fund is subject to Luxembourg tax legislation which may have an impact on your personal tax status.

Switches: You may request to switch from this Fund to another iMGP Sub-fund or from this share class to another share class of the Fund, subject to conditions. Charges may apply. Please, refer to the Prospectus and/or contact the Management Company or your distributor for further information.

This Fund is a sub-fund of an umbrella fund. This document describes the Fund and the share class stated above, while the Prospectus and periodic reports are prepared for the entire umbrella fund. The assets and liabilities of the each sub-funds are segregated by law. The assets of the Fund cannot be used to meet the liabilities of another sub-fund.

The details of the up-to-date remuneration policy, including, but not limited to a description of how remuneration and benefits are calculated, the identity of the persons responsible for awarding the remuneration and benefits, are available on the [www.imgp.com](http://www.imgp.com). A paper copy is available free of charge upon request.

The Management Company may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus.